

University of Dallas

Advancement  
Gift Acceptance Policy

POLICY An/a

2.4.9. Provides a donor with goods or services of financial value in exchange for donor's gift unless

real property qualifying for a charitable deduction to the donor shall be valued using the fair market value of the property as determined by a qualified appraiser. Appraisals are generally provided and paid for by the donor. If the University sells or otherwise disposes of donated real property within two years of the date of the gift, the University is required to file an information return on Form 8282 and send a copy to the donor. The University will accept a gift of real property only after thorough



3.6.

- 3.6.4. University employees acting on behalf of the University shall not draft wills of living trusts naming the University as a beneficiary.
- 3.7. Nonstandard Gifts. All non-standard gifts must be fully reviewed by the Vice President for University Advancement prior to acceptance. Nonstandard gifts that may expose the University to liability or that obligate

## 7. DEFINITIONS

## 12. CONTACTS

Subject	Office or Position	Telephone Number	Office Email or URL
Policy Clarification	Office of General Counsel	(972) 7215363	<a href="mailto:hlachenauer@udallas.edu">hlachenauer@udallas.edu</a>
Implementation	Office of Advancement	(972) 7215148	<a href="mailto:advancement@udallas.edu">advancement@udallas.edu</a>
Web Address for this Policy		<a href="https://udallas.edu/about/universitypolicies/index.php">https://udallas.edu/about/universitypolicies/index.php</a>	